

# President's Club 2024

St. Regis Resort | Aspen, Colorado | September 8 - 12, 2024

Reserved for the Best!



The ManhattanLife President's Club incentive qualification is underway. It is challenging to match the destinations that seemingly continue to exceed expectations.



**2015** – Cancun, Mexico  
*Secrets Moroma*

**2016** – Aspen, Colorado  
*St. Regis Aspen Resort*

**2017** – Grand Cayman  
*Kimpton Seafire Resort*

**2018** – Laguna Beach, California  
*Montage, Hotel and Resort*

**2019** – Park City, Utah  
*Montage, Deer Valley*

**2020** – Cabo San Lucas, Mexico  
*(postponed due to pandemic)*

**2021** – see 2020

**2022** – Cabo San Lucas, Mexico  
*Montage, Cabo*

**2023** – Punta Mita, Mexico  
*Four Seasons, Punta Mita*

**2024** – Aspen Colorado  
*St. Regis Aspen Resort*

**Trip Qualification Dates:**  
**May 1, 2023 – March 31, 2024**

## Trip Qualifications

- ➔ 55 Top Overall Agents\*  
*\$150,000 Minimum production credit required*
- ➔ 12 Overall Top Agencies  
*\$750,000 Minimum production credit*
- ➔ 6 Overall Top Marketing Directors  
*\$1,000,000 Minimum Production credit*

\* New Agent contract after September 1, 2023 is \$125,000 net annual premium.

**Trip Qualification: May 1, 2023 - March 31, 2024**



## Qualifications & Guidelines

1. The qualification period will be from May 1, 2023, to March 31, 2024. Only net paid annualized premium produced during the qualification period will count for conference qualification.
2. A minimum portfolio persistency of 80% is required.
3. A minimum active policy count of 75 active applications is required. For newly contracted agents the minimum is 50 applications.
4. The Company will confirm qualification for the conference by a personal invitation to the associate.
5. Only active contracted and producing associates in good standing at the time of the conference will be eligible to attend the conference.
6. Invitations are non-transferable and substitutions are not permitted.
7. All qualifiers are eligible at one level (example: an agent who personally produces and has an agency is unable to qualify at both levels)
8. Production credit is not transferable among associates or agency managers. Multiple associate qualifications are not allowed.
9. If an associate qualifies for the conference on a personal, agency or Marketing Director basis, the associate will only be awarded one qualification.
10. Agency management qualification will be limited to one qualifier per management level (Agency, Marketing Director). A second agency management qualification at the same management level will require a higher agency production amount.
11. Cash will not be paid in lieu of attending the conference.
12. The qualifying associate will be allowed to bring their spouse or guest.
13. The Company reserves the right to modify or cancel the event if deemed necessary.
14. The company reserves the right to modify qualification rules in the event of unforeseen expense increases or if hotel space is not available (rooms are contracted one year in advance and space may not be available; in the event of this, qualification will be based on higher production/persistency).
15. In accordance with IRS rules and regulations, associates attending our Chairman's Club Conference will receive 1099 earnings for the fair market value of the trip. Please consult your tax advisor if you have any questions concerning your income reporting requirements.
16. Any exceptions to the above guidelines or special requests must be approved by the Chief Marketing Officer of the Company.