



NEW ZEALAND

ONEAMERICA® CHAIRMAN'S TRIP • MARCH 16-26, 2024

CARE SOLUTIONS PRODUCER

The conference qualification period is Jan. 1, 2023 through Dec. 31, 2023.

QUALIFICATION RULES

A Care Solutions producer may qualify for an invitation to the OneAmerica® Chairman's Trip by meeting the following requirements:

- 3,250,000 conference credits are required between Jan. 1, 2023 through Dec. 31, 2023.
- Conference credits are one credit for every dollar of issued Care Solutions premium. Producers who reach this level will be eligible to be invited to attend with a guest over the age of 18.
- Asset Care Recurring Premium 5-pays are calculated by multiplying the first-year premium by a factor of 5. All other recurring premium modes will be multiplied by a factor of 10.
- Producers must be licensed with The State Life Insurance Company® as of March 1, 2023. Please verify eligibility with your marketing organization or financial institution.

GENERAL TRIP INFORMATION

- Attendance is by invitation only. Interpretation of the qualification rules and ultimate issuance of invitations are at the discretion of the company.
- OneAmerica will pay eligible expenses for the qualifier who has been extended an invitation and one guest over the age of 18.
- No additional expenses will be allowed for an invitee attending without a guest.
- No substitutions or compensation will be given in the event an invitee cannot attend the conference.
- OneAmerica reports taxable expenses to the IRS, as required by law.
- Only producers holding an active producer contract on the actual dates of the trip may attend.
- Conference attendance is not transferable.

NOT A DEPOSIT • NOT FDIC OR NCUA INSURED • NOT BANK OR CREDIT UNION GUARANTEED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • MAY LOSE VALUE